

CLIENT INTERVIEW SHEET

DATE: _____

FILE NO. _____
(for office use only)

CLIENT INFORMATION:

(First) (Middle\Maiden) (Last)

HOW DID YOU HEAR ABOUT US?

___ Google/Internet Search ___ Twitter ___ Individual: _____ (name)
___ FaceBook ___ LinkedIn ___ Other: _____

TYPE OF LEGAL MATTER: _____

SOCIAL SECURITY NUMBER: _____ DOB: _____

PRESENT ADDRESS: _____

Note: PROVIDE ALTERNATE MAILING ADDRESS (if necessary):

TELEPHONE NUMBERS: (Home) _____ (work) _____ (cell) _____

E-MAIL ADDRESS: _____

OTHER NUMBERS WHERE YOU MAY BE REACHED: _____

EMPLOYMENT: _____

ADDRESS _____

POSITION: _____ HOW LONG: _____

SALARY: _____ BONUSES: _____ COMMISSIONS: _____

ANY ADDITIONAL SOURCES OF INCOME: _____

***OPPOSING PARTY:**

(First) (Middle\Maiden) (Last)

SOCIAL SECURITY NUMBER: _____ DOB: _____

PRESENT ADDRESS: _____

TELEPHONE NUMBERS: (Home) _____ (work) _____ (cell) _____

EMPLOYMENT: _____ ADDRESS _____

POSITION: _____ HOW LONG: _____

SALARY: _____ BONUSES: _____ COMMISSIONS: _____

ANY ADDITIONAL SOURCES OF INCOME: _____

HEALTH/DENTAL INSURANCE THROUGH PLACE OF EMPLOYMENT OR OTHER SOURCES:
(source & amount) _____

LAST YEAR OF EDUCATION COMPLETED:

YOU: 6 7 8 9 10 11 12

COLLEGE: 1 2 3 4 5+

YOUR SPOUSE: 6 7 8 9 10 11 12

COLLEGE: 1 2 3 4 5+

DATE AND PLACE OF THIS MARRIAGE: _____

DATE OF SEPARATION: _____

IS THIS YOUR FIRST MARRIAGE: _____ # OF PREVIOUS MARRIAGES: _____
IS THIS YOUR SPOUSE'S FIRST MARRIAGE: _____ # OF PREVIOUS MARRIAGES: _____
HOW DID THE PREVIOUS MARRIAGE(S) END: _____
DATE OF SEPARATION: _____
GROUNDS/DATE OCCURRED: _____

CHILDREN

NAME	SEX	AGE	DATE OF BIRTH
------	-----	-----	---------------

MONTHLY DAY CARE PAID BY EITHER PARTY \$ _____ WHICH PARTY PAYS: _____

CHILD SUPPORT PAID BY EITHER PARTY \$ _____ WHICH PARTY PAYS: _____

MEDICAL ISSUES (SPECIFY YOU/YOUR SPOUSE/CHILDREN): _____

REAL PROPERTY

DOES EITHER PARTY OWN ANY REAL PROPERTY: _____
LOCATION & DESCRIPTION OF REAL PROPERTY: _____

IS PROPERTY JOINTLY OWNED: _____ WITH WHOM: _____

MORTGAGE

HOLDER: _____ ADDRESS: _____

FAIR MARKET VALUE \$ _____ BALANCE OWED: _____

ADDITIONAL REAL ESTATE: _____

HAS EITHER PARTY EVER FILED BANKRUPTCY OR CHAPTER 13: _____ INDICATE WHETHER CHAPTER 7 OR CHAPTER 13 AND WHEN SUCH WAS FILED; WHERE FILED: _____

IS BANKRUPTCY CURRENTLY PENDING: _____

DEBTS

